

Consolidated Financial Results
for the Fiscal Year Ended March 31, 2016
[Japanese GAAP]



April 27, 2016

Company name: Daihatsu Diesel Mfg. Co., Ltd.

Stock exchange listing: Tokyo Stock Exchange

Code number: 6023

URL: <http://www.dhtd.co.jp/>

Representative: Takeshi Harada, President

Contact: Osamu Gouda, Managing director

Phone: +81-6-6454-2331

Scheduled date of Annual General Meeting of Shareholders: June 29, 2016

Scheduled date of commencing dividend payments: June 30, 2016

Scheduled date of filing annual securities report: June 29, 2016

Availability of supplementary briefing material on annual financial results: Available

Schedule of annual financial results briefing session: Scheduled (for securities analysts and institutional investors)

(Amounts of less than one million yen are rounded down.)

1. Consolidated Financial Results for the Fiscal Year Ended March 31, 2016 (April 1, 2015 to March 31, 2016)

(1) Consolidated Operating Results (% indicates changes from the previous corresponding period.)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent	
Fiscal year ended	Million yen	%	Million yen	%	Million yen	%	Million yen	%
March 31, 2016	57,019	(8.5)	5,493	17.1	5,438	14.8	3,596	19.7
March 31, 2015	62,304	8.2	4,689	(5.7)	4,736	(3.9)	3,004	9.5

(Note) Comprehensive income: Fiscal year ended March 31, 2016: 2,916 million yen [(15.5)%]

Fiscal year ended March 31, 2015: 3,452 million yen [17.2%]

	Basic earnings per share	Diluted earnings per share	Rate of return on equity	Ordinary income to total assets	Operating income to net sales
Fiscal year ended	Yen	Yen	%	%	%
March 31, 2016	112.98	-	10.9	7.4	9.6
March 31, 2015	94.37	-	10.0	6.5	7.5

(Reference) Equity in earnings (losses) of affiliated companies: Fiscal year ended March 31, 2016: - million yen

Fiscal year ended March 31, 2015: - million yen

(2) Consolidated Financial Position

	Total assets	Net assets	Equity ratio	Net assets per share
	Million yen	Million yen	%	Yen
As of March 31, 2016	75,060	34,224	45.6	1,074.47
As of March 31, 2015	72,071	31,562	43.8	990.89

(Reference) Equity: As of March 31, 2016: 34,204 million yen

As of March 31, 2015: 31,544 million yen

(3) Consolidated Cash Flows

	Net cash provided by (used in) operating activities	Net cash provided by (used in) investing activities	Net cash provided by (used in) financing activities	Cash and cash equivalents at end of period
Fiscal year ended	Million yen	Million yen	Million yen	Million yen
March 31, 2016	3,437	(3,256)	(1,510)	20,606
March 31, 2015	(221)	(1,503)	(2,722)	22,040

2. Dividends

	Annual dividends					Total dividends	Payout ratio (consolidated)	Dividends to net assets (consolidated)
	1st quarter-end	2nd quarter-end	3rd quarter-end	Year-end	Total			
Fiscal year ended	Yen	Yen	Yen	Yen	Yen	Million yen	%	%
March 31, 2015	-	0.00	-	8.00	8.00	254	8.5	0.8
March 31, 2016	-	0.00	-	15.00	15.00	477	13.3	1.4
Fiscal year ending March 31, 2017 (Forecast)	-	0.00	-	15.00	15.00		13.7	

(Note) Dividends for the fiscal year ended March 31, 2016 consist of an ordinary dividend of 10.00 yen and a commemorative dividend of 5.00 yen.

3. Consolidated Financial Results Forecast for the Fiscal Year Ending March 31, 2017 (April 1, 2016 to March 31, 2017)

(% indicates changes from the previous corresponding period.)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent		Basic earnings per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
First half	28,000	5.9	1,700	(9.8)	1,700	(7.3)	1,200	(2.2)	37.67
Full year	63,000	10.5	5,000	(9.0)	5,000	(8.1)	3,500	(2.7)	109.89

* Notes:

- (1) Changes in significant subsidiaries during the period under review (changes in specified subsidiaries resulting in changes in scope of consolidation): No
- (2) Changes in accounting policies, changes in accounting estimates and retrospective restatement
 - 1) Changes in accounting policies due to the revision of accounting standards: Yes
 - 2) Changes in accounting policies other than 1) above: No
 - 3) Changes in accounting estimates: No
 - 4) Retrospective restatement: No
- (3) Total number of issued shares (common shares)
 - 1) Total number of issued shares at the end of the period (including treasury shares):
 - March 31, 2016: 31,850,000 shares
 - March 31, 2015: 31,850,000 shares
 - 2) Total number of treasury shares at the end of the period:
 - March 31, 2016: 16,170 shares
 - March 31, 2015: 15,845 shares
 - 3) Average number of shares during the period:
 - Fiscal Year ended March 31, 2016: 31,833,944 shares
 - Fiscal Year ended March 31, 2015: 31,835,100 shares

(Reference) Summary of Non-consolidated Financial Results

1. Non-consolidated Financial Results for the Fiscal Year Ended March 31, 2016 (April 1, 2015 to March 31, 2016)

(1) Non-consolidated Operating Results (% indicates changes from the previous corresponding period.)

	Net sales		Operating income		Ordinary income		Net income	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Fiscal year ended								
March 31, 2016	50,689	(9.7)	3,374	14.6	4,272	17.7	3,131	18.4
March 31, 2015	56,123	8.2	2,945	(8.9)	3,630	(10.7)	2,643	4.5

	Basic earnings per share		Diluted earnings per share	
	Yen		Yen	
Fiscal year ended				
March 31, 2016	98.36		-	
March 31, 2015	83.03		-	

(2) Non-consolidated Financial Position

	Total assets		Net assets		Equity ratio		Net assets per share	
	Million yen		Million yen		%		Yen	
As of March 31, 2016	67,207		28,583		42.5		897.88	
As of March 31, 2015	65,217		25,770		39.5		809.52	

(Reference) Equity: As of March 31, 2016: 28,583 million yen

As of March 31, 2015: 25,770 million yen

2. Non-consolidated Financial Results Forecast for the Fiscal Year Ending March 31, 2017 (April 1, 2016 to March 31, 2017)

(% indicates changes from the previous corresponding period.)

	Net sales		Ordinary income		Net income		Basic earnings per share	
	Million yen	%	Million yen	%	Million yen	%	Yen	
First half	24,000	2.1	2,200	16.1	1,900	20.9	59.65	
Full year	56,000	10.5	4,400	3.0	3,500	11.8	109.89	

* Presentation regarding the implementation status of the audit procedures

These financial results are outside the scope of audit procedures under the Financial Instruments and Exchange Act. At the time of disclosure of these financial results, audit procedures for the financial statements under the Financial Instruments and Exchange Act have not been completed.

* Explanation of the proper use of financial results forecast and other notes

(Note on forward-looking statements)

The financial results forecasts and other forward-looking statements herein are based on information and certain assumptions deemed reasonable as of the date of publication of this document. Actual results may differ significantly from these forecasts due to a wide range of factors. Please refer to "Analysis of Operating Results" on page 3 of the attached material for the assumptions the financial results forecasts are based on, and notes on their use.

(How to obtain supplementary briefing material on annual financial results and information on the briefing session)

Briefing session for institutional investors and analysts are scheduled to be held on Wednesday, May 25, 2016. The briefing materials will be posted on the Company's website after the session.